Part 2B of Form ADV: *Brochure Supplement*

Jason A Habbit
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Item 1 This brochure supplement provides information about Jason A Habbit that supplements the Spire Wealth Management, LLC brochure. You should have received a copy of that brochure. Please contact Sue McKeown 703-657-6060 if you did not receive Spire Wealth Management, LLC's brochure or if you have any questions about the contents of this supplement.

Additional information about Jason A Habbit is available on the SEC's website at www.adviserinfo.sec.gov

Item 2 Educational Background and Business Experience

Full Legal Name: Jason A Habbit **Born:** 1979

Education

- University of Louisiana; 2002

Business Experience

- Spire Investment Partners, LLC; VP/Wealth Manager; from Jan 2017 to Present
- Oxford Asset Management; IAR; from April 2007 to Jan 2017
- SWS Financial Services; Registered Representative; from Feb 2007 to Jan 2008

Practice Management

The process for portfolio construction starts with getting a complete understanding of the client's financial situation. We utilize our fact finder to gather data. Once we have the data, we use Money Guide Pro to analyze the data to meet the client's overall goals. We will at times, use Riskalyze if we need to get into a deeper review of portfolio risk. From that point, we will create a custom portfolio for the client or match them to a portfolio mix provided by a separate account manager, Corbett Road. .

The fees that we charge consist of Investment advisory fees and financial planning fees.

The performance of my client portfolios is reported using Envestnet. We also offer access to Emoney for our clients, and we have their account data pushed into their access and link their other accounts to do a complete review of their financial picture.

We establish an annual review in our CRM system for every client. We do have clients that would like to do reviews more frequently and will accommodate those requests as we are able.

Item 3 Disciplinary Information

Jason A Habbit has no reportable disciplinary history.

Item 4 Other Business Activities

A. Investment-Related Activities

1. Jason A Habbit is also engaged in the following investment-related activities:

Jason Habbit is also licensed as an insurance agent. In consideration for his insurance work, Mr. Habbit is paid on a commission basis. Clients should be aware that a certain conflict of interest may exist where clients utilize Mr. Habbit's advisory services and, separately, insurance offerings where such services will incur additional costs to the client. Questions related to this arrangement may be addressed directly with Mr. Habbit.

2. Jason A Habbit does not receive commissions, bonuses or other compensation on the sale of securities or other investment products.

Item 5 Additional Compensation

Jason A Habbit does not receive any economic benefit from a non-advisory client for the provision of advisory services.

Item 6 Supervision

Supervisor: Sal Malik

Title: Designated Supervisor

Phone Number: 703-657-6075

Daily trade reviews

Monthly review of personal securities accounts

Monthly correspondence reviews - including ongoing capture and review of email

Periodic reviews of client account activity